

Date: April 13, 2026

**Listing Deptt./Deptt. of Corporate Relations
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001

Sub: Compliance Certificate of Reconciliation of Share Capital Audit under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter and Financial Year ended on March 31st, 2026.

Ref: Security Code: 530169; Security ID: MOHITPPR

Dear Sir/Madam,

Please find enclosed herewith Compliance Certificate of Reconciliation of Share Capital Audit dated April 13, 2026 under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter and Financial Year ended on March 31st, 2026.

This is for your information and records.

Thanking you,
For **Mohit Paper Mills Limited**,

Tanvi Jain
Company Secretary
M. No.: A75299
Place: New Delhi

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	31st March, 2026					
2.	ISIN No.	INE388C01017					
3.	Face Value	Equity Shares - Rs.10/- Each					
4.	Name of the Company	Mohit Paper Mills Limited					
5.	Registered Office Address	15A/13, Upper Ground Floor, East Patel Nagar, New Delhi- 110008					
6.	Correspondence Address	9th KM Stone, Nagina Road, Bijnor, Uttar Pradesh-246701					
7.	Telephone & Fax No(s)	011-25886798 011-25886797					
8.	E-mail Address	investorsmohitpaper@gmail.com					
9.	Names of the Stock Exchanges where the Company's Securities listed	Equity Shares at BSE Limited					
		Number of Shares			% of Total Issued Capital		
10.	Issued Capital	1,40,00,000			100.00%		
11.	Listed Capital (Exchange-wise) (as per Company records)						
	A) BSE Limited, Mumbai	1,40,00,000			100.00%		
12.	Held in Dematerialized Form in CDSL	13,31,080			9.51%		
13.	Held in Dematerialized Form in NSDL	1,06,02,453			75.73%		
14.	Physical	20,66,467			14.76%		
15.	Total number of Shares (12+13+14)	1,40,00,000			100.00%		
16.	Total no. of Security holder as on end of the quarter	10,139			-		
17.	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)						
	NIL						
18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars ***	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (specify names)
	NOT APPLICABLE						
	***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)						
19.	Register of Members is updated (Yes / No) If not, updated up to which date				Yes		
20.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
21.	Has the company resolved the matter mentioned in point No. 19				Not Applicable		

	above in the current quarter? If not, reason why?	
22.	Mentioned the total Number of requests, if any, confirmed after 21 days and the total Number of requests pending beyond 21 days with the reason for delay	
	Total Number of DEMAT Requests	No. of Requests
	No. of Shares	Reason for Delay
	Confirmed after 21 days	Nil
	Pending for more than 21 days	Nil
23.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Tanvi Jain Company Secretary & Compliance Officer Ph No.: 01342-283051
24.	Name, Address, Telephone & Fax Number and Registration No. of the Auditor	Ankit Jain, Partner Ankit J & Associates, Company Secretaries ACS 31103, COP 26724 B-4, 706, Krishna Apra Gardens Ghaziabad, Uttar Pradesh- 201014 Firm Reg. No.: S2023UP933100 Email: ankit_jain@lexicorp.in Mobile No. +91 9899707490
25.	Appointment of Common Agency for Share Registry work, if Yes (Name & Address)	MUFG Intime India Pvt. Ltd. (formerly known as Link Intime India Pvt Ltd.) Nobel Heights, 1st Floor Plot No. NH-2, LSC, C-1 Block Near Savitri Market, Janakpuri New Delhi-110058 Ph: 011-49411000 delhi@in.mpms.mufg.com
26.	Any other detail that the Auditor / Company Secretary may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Not Applicable

For Ankit J & Associates

Company Secretaries

Peer Review Cert. No.: 6942/2025

Ankit Jain

Digitally signed by
Ankit Jain
Date: 2026.04.13
10:54:19 +05'30'

CS Ankit Jain

(Partner)

ACS 31103

C.P. 26724

UDIN: A031103H000075521

Place: Noida

Date: 13th April, 2026